

Ray Lanyon Fund 2019 Grant Guidelines

Application Requirements

- A qualified 501(c)3 tax-exempt non-profit organization
- The request must benefit the St. Vrain Valley School District area
- Completed applications must be post marked by April 30, 2019

Restriction implemented by Ray and Elsie Lanyon

- Funds shall not be used for the direct benefit of any church, sect, religious body or denomination; but this clause shall not preclude use of funds in community projects merely because any such body or organization is also cooperating in or supporting such project.
- The charitable and educational organizations to which gifts may be made under this trust are confined to the State of Colorado, political subdivisions of the State of Colorado, and to corporations or trusts created or organized in the United States or in any possession thereof or under the law of the United States or of any state or territory or any possession of the United States organized and operated exclusively for religious, charitable, scientific, literary or educational purposes.
- No part of the net earning of which inures to the benefit of any private stockholder or individual.
- No substantial part of the activities of which is carrying on propaganda or otherwise attempting to influence legislation.

Grant Application Process (in the following order and stapled)

1. Attached application must be completed; please do not recreate this form
2. Written proposal, two-page maximum, including the following:
 - Agency information including mission statement, brief summary of your organization's history, principle programs, and collaborations with other local non-profit organizations
 - Purpose of the grant, including a description of the goals and objectives, timetable for implementation, and criteria for measuring the success of the project/program
3. List of current Board of Directors
4. Copy of 501(c)3 designation letter from IRS
5. Completed and signed IRS Form W-9 – available on the IRS website, www.irs.gov, under Forms and Publications
6. Current year agency budget
7. Previous year-end financial statements - balance sheet and revenue and expense statement only
8. Program/project budget – if applicable
9. Principle funding sources and levels
10. Organizations that received a grant last year must report on the success of the project/program funded

If the above Grant Application Process is not followed, your application may not be considered.

For additional information, please contact:

Shayna Mitchell, Trust Operations Specialist
303.678.6557

Shayna.Mitchell@IBTX.com

Please submit seven assembled applications, proposals, and attachments to:

Independent Bank
Attn: Trust Department
401 Main Street
PO Box 1159
Longmont CO 80502-1159